

Highest Ranked Industries

Top 10 Industries (2-Digit) in 7 Counties

EMSI Q1 2015 Data Set

Centralina WDB



525 N. Tryon St., 12th Floor
Charlotte, NC, North Carolina 28202
704.372.2416

Parameters

Regions

Code	Description
37007	Anson County, NC
37025	Cabarrus County, NC
37097	Iredell County, NC
37109	Lincoln County, NC
37159	Rowan County, NC
37167	Stanly County, NC
37179	Union County, NC

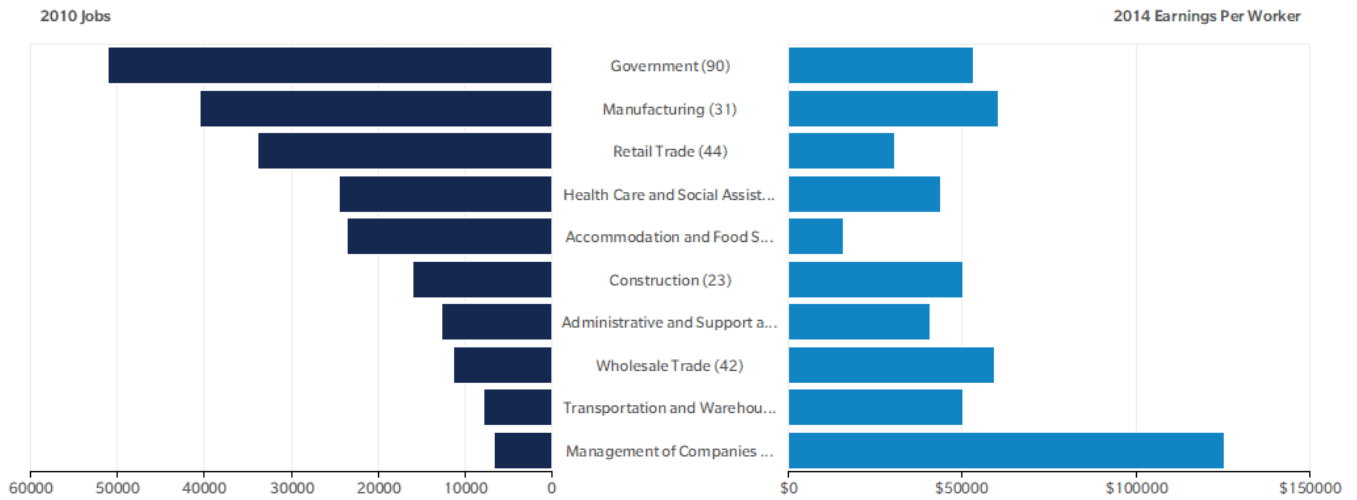
Timeframe

2010 - 2015

Datarun

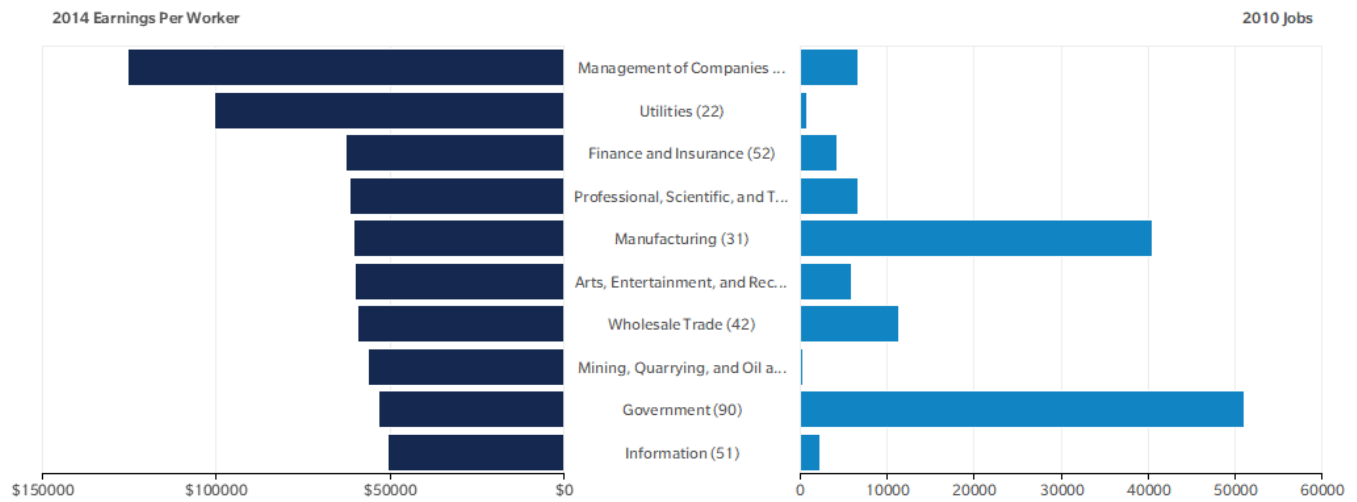
2015.1 – QCEW Employees

Largest Industries



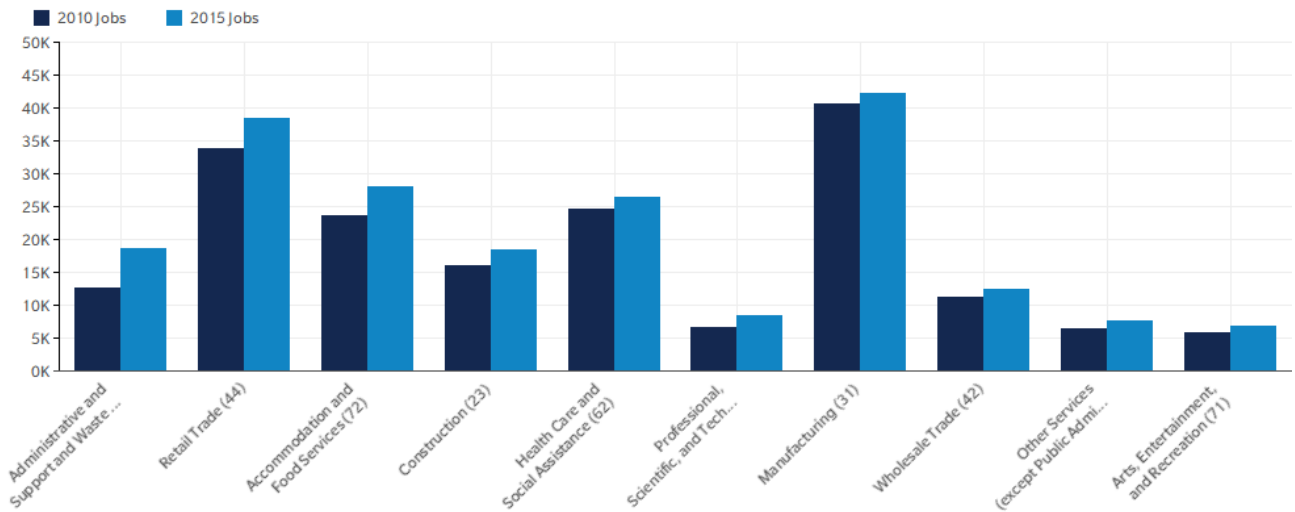
Industry	2010 Jobs	2015 Jobs	Change in Jobs (2010-2015)	% Change	2014 Earnings Per Worker
Government	51,120	51,181	61	0%	\$53,261
Manufacturing	40,526	42,207	1,680	4%	\$60,511
Retail Trade	33,780	38,485	4,705	14%	\$30,542
Health Care and Social Assistance	24,530	26,390	1,859	8%	\$43,821
Accommodation and Food Services	23,503	28,010	4,508	19%	\$15,953
Construction	16,075	18,305	2,230	14%	\$50,202
Administrative and Support and Waste Management and Remediation Services	12,650	18,541	5,891	47%	\$40,868
Wholesale Trade	11,287	12,495	1,208	11%	\$59,301
Transportation and Warehousing	7,860	7,945	85	1%	\$50,095
Management of Companies and Enterprises	6,693	7,299	606	9%	\$125,520

Highest Paying Industries



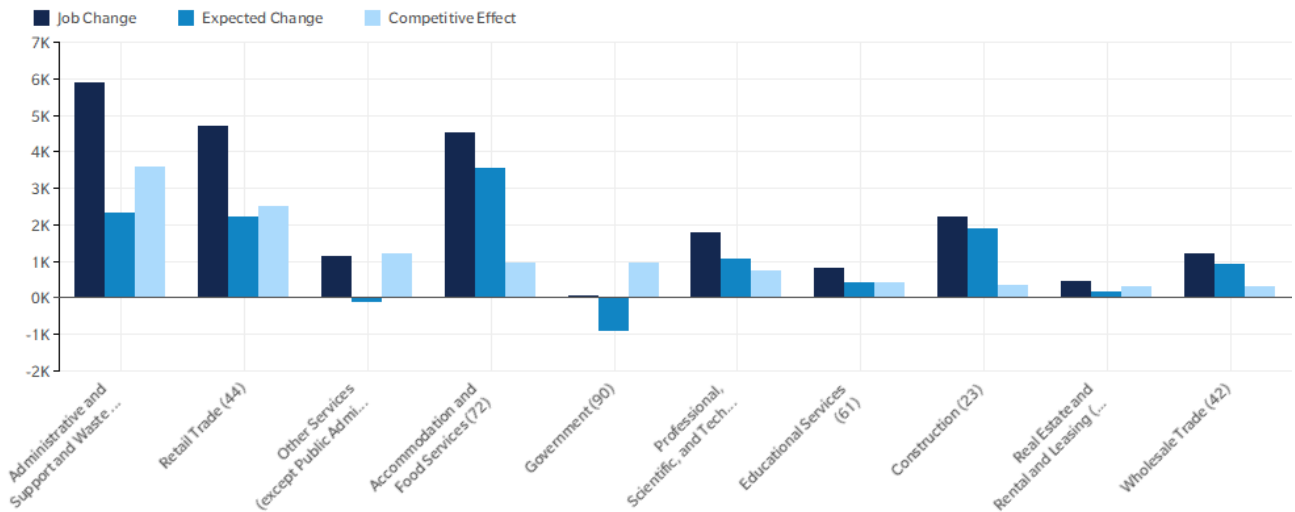
Industry	2010 Jobs	2015 Jobs	Change in Jobs (2010-2015)	% Change	2014 Earnings Per Worker
Management of Companies and Enterprises	6,693	7,299	606	9%	\$125,520
Utilities	748	820	72	10%	\$100,591
Finance and Insurance	4,280	4,691	411	10%	\$62,733
Professional, Scientific, and Technical Services	6,606	8,389	1,783	27%	\$61,476
Manufacturing	40,526	42,207	1,680	4%	\$60,511
Arts, Entertainment, and Recreation	5,866	6,857	991	17%	\$60,094
Wholesale Trade	11,287	12,495	1,208	11%	\$59,301
Mining, Quarrying, and Oil and Gas Extraction	369	362	-7	-2%	\$56,112
Government	51,120	51,181	61	0%	\$53,261
Information	2,321	1,994	-328	-14%	\$50,701

Fastest Growing Industries



Industry	2010 Jobs	2015 Jobs	Change in Jobs (2010-2015)	% Change	2014 Earnings Per Worker
Administrative and Support and Waste Management and Remediation Services	12,650	18,541	5,891	47%	\$40,868
Retail Trade	33,780	38,485	4,705	14%	\$30,542
Accommodation and Food Services	23,503	28,010	4,508	19%	\$15,953
Construction	16,075	18,305	2,230	14%	\$50,202
Health Care and Social Assistance	24,530	26,390	1,859	8%	\$43,821
Professional, Scientific, and Technical Services	6,606	8,389	1,783	27%	\$61,476
Manufacturing	40,526	42,207	1,680	4%	\$60,511
Wholesale Trade	11,287	12,495	1,208	11%	\$59,301
Other Services (except Public Administration)	6,400	7,521	1,120	18%	\$29,672
Arts, Entertainment, and Recreation	5,866	6,857	991	17%	\$60,094

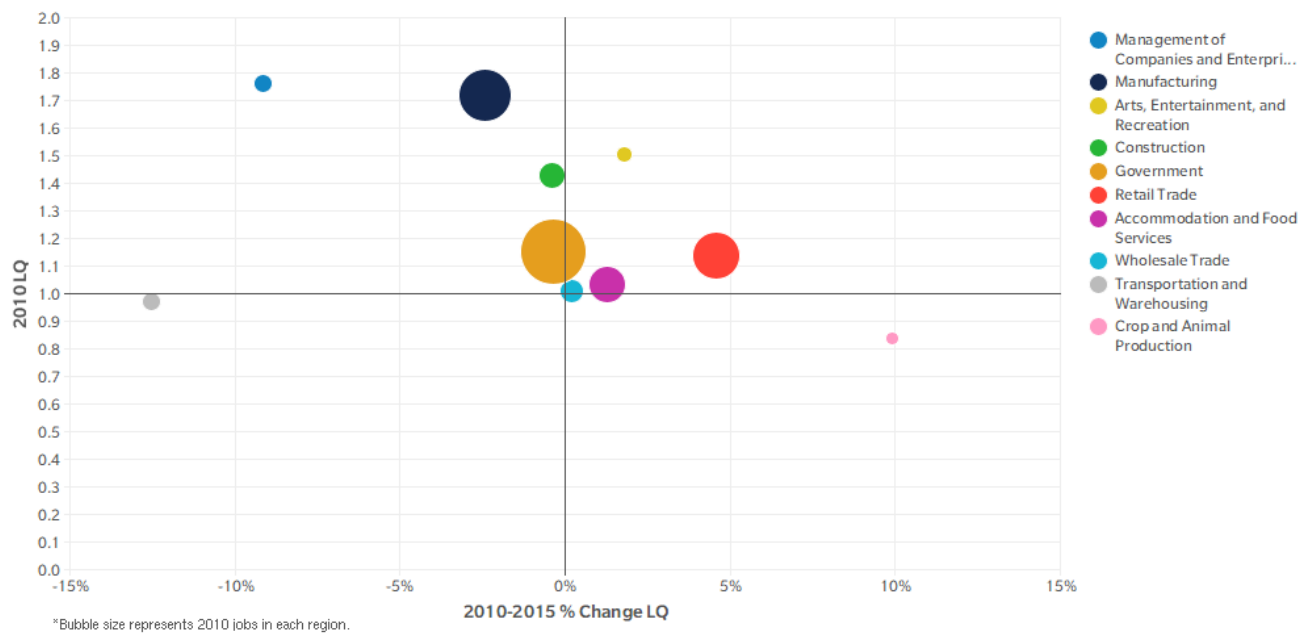
Most Competitive Industries



Industry	Job Change	Ind Mix Effect	Nat Growth Effect	Expected Change	Competitive Effect	2014 Earnings Per Worker
Administrative and Support and Waste Management and Remediation Services	5,891	1,237	1,069	2,306	3,585	\$40,868
Retail Trade	4,705	-643	2,855	2,212	2,494	\$30,542
Other Services (except Public Administration)	1,120	-642	541	-101	1,221	\$29,672
Accommodation and Food Services	4,508	1,559	1,986	3,545	962	\$15,953
Government	61	-5,203	4,320	-883	944	\$53,261
Professional, Scientific, and Technical Services	1,783	488	558	1,046	737	\$61,476
Educational Services	819	141	279	420	398	\$41,491
Construction	2,230	545	1,359	1,904	326	\$50,202
Real Estate and Rental	455	-20	171	151	305	\$45,826

Industry	Job Change	Ind Mix Effect	Nat Growth Effect	Expected Change	Competitive Effect	2014 Earnings Per Worker
and Leasing						
Wholesale Trade	1,208	-43	954	911	297	\$59,301

Highest Industry Location Quotient



Industry	2010 Jobs	2015 Jobs	% Change	2010 LQ	2015 LQ	% Change LQ	2014 Earnings Per Worker
Management of Companies and Enterprises	6,693	7,299	9%	1.76	1.60	-9%	\$125,520
Manufacturing	40,526	42,207	4%	1.72	1.68	-2%	\$60,511
Arts, Entertainment, and Recreation	5,866	6,857	17%	1.50	1.53	2%	\$60,094
Construction	16,075	18,305	14%	1.43	1.42	0%	\$50,202
Government	51,120	51,181	0%	1.15	1.15	0%	\$53,261
Retail Trade	33,780	38,485	14%	1.14	1.19	5%	\$30,542
Accommodation and Food Services	23,503	28,010	19%	1.03	1.05	1%	\$15,953
Wholesale Trade	11,287	12,495	11%	1.01	1.01	0%	\$59,301
Transportation and Warehousing	7,860	7,945	1%	0.97	0.85	-13%	\$50,095
Crop and Animal	1,972	2,370	20%	0.84	0.92	10%	\$39,725

Industry	2010 Jobs	2015 Jobs	% Change	2010 LQ	2015 LQ	% Change LQ	2014 Earnings Per Worker
Production							

Appendix A - Data Sources and Calculations

Industry Data

EMSI industry data have various sources depending on the class of worker. (1) For QCEW Employees, EMSI primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns and Current Employment Statistics. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

State Data Sources

This report uses state data from the following agencies: North Carolina Department of Commerce, Labor and Economic Analysis Division